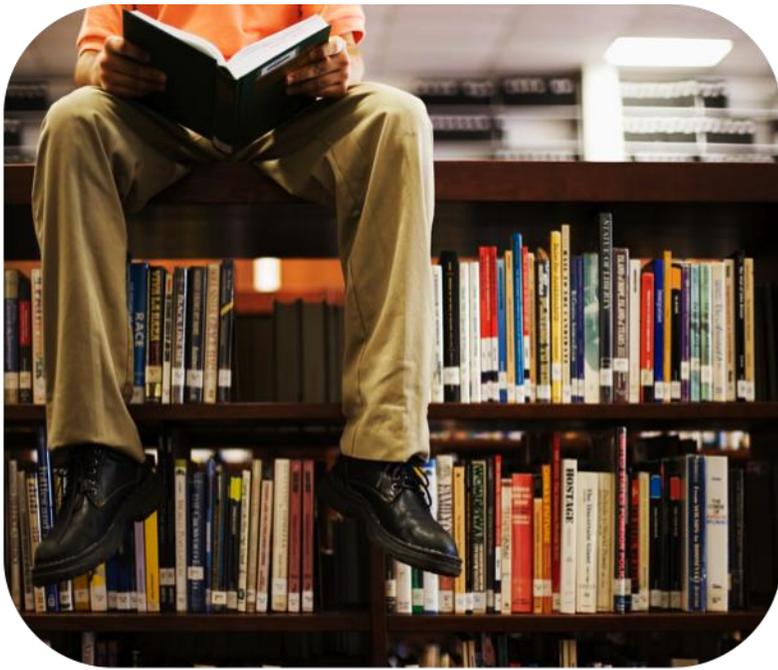


# Little Phoenix Investment Club



## INTRODUCTION BRIEF

Little Phoenix Investment club is a limited liability partnership and acts as an investment club and community.

- The club exists to boost employability, educate future financial entrepreneurs and make money for its members.
- The investment club is a hub for entrepreneurs and future leaders from a diverse range of backgrounds countries and experiences.
- The club can accommodate all types of people from the casual investor to the active entrepreneur and is a great way to learn about how investing works.

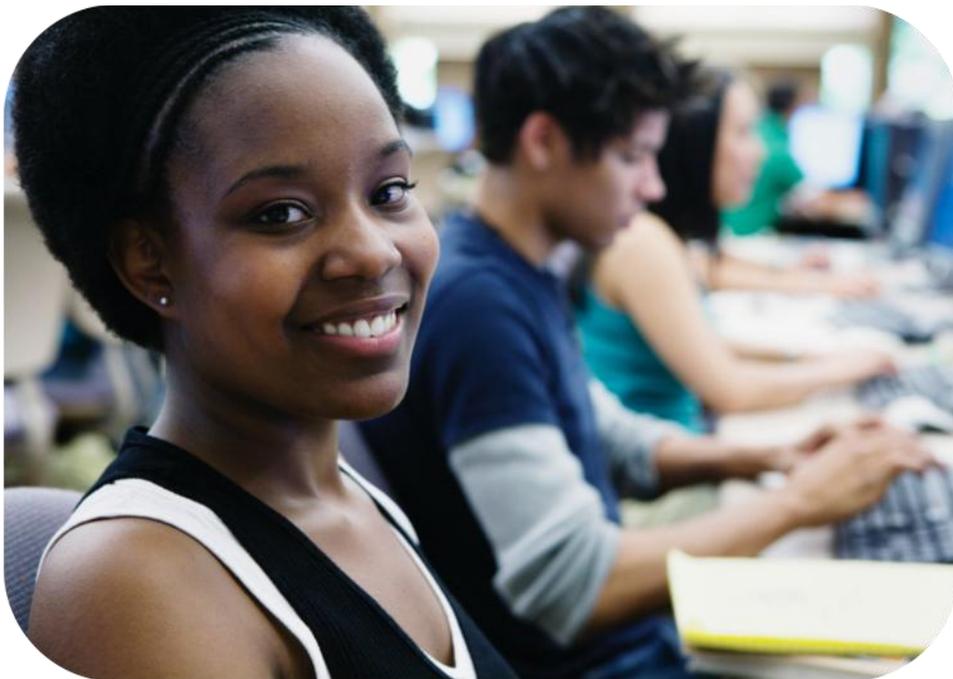
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## The Structure

<u>Derivatives</u>	<u>Equities</u>	<u>Income</u>	<u>Alternative</u>
<b>Description:</b> Leveraged contracts	<b>Description:</b> Stocks and shares	<b>Description:</b> Fixed income, cash and dividends	<b>Description:</b> Physical goods non paper assets and trading
Futures, Options, CFDs, any security that allows leverage including margin trading.	Operate exactly like a normal investment club stock picking using a variety of strategies.	Bonds, Loans, debt dividend paying stocks any security that gives a predictable flow of income.	Coins, stamps, wine, auctions, property, animals, social enterprise anything that brings in a revenue to our members.

*There are also non-investment teams such as that are comprised of Research, Marketing, Audit, PR, Compliance and IT.*

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*So what are you waiting for?*

*Contact one of our team leaders now and join us on a financial adventure*

Email: [info@phoenixinvestor.co.uk](mailto:info@phoenixinvestor.co.uk)

Contact us: +447716982566

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## Ok sounds good how do I join?

Before we go any further lets sort some things out. This is not a get rich quick scheme the reality is you are very likely to lose money during the beginning stages of the fund and the purpose of this venture is to educate and enrich the lives of the people you care about with your new found financial capacity. This is a long term investment we expect you to be with us for a long time preferable more than 5 years. You will have graduated and have a job and still be building your cash pot. It's very similar to the big society concept all the members look after each other by bringing in profit for one another.

## Three different types of member ship

**Free education only members**-no payment just get involved with meetings, research and have your say maybe join our book club.

**Passive Investment members**- these members test the water with a small payment of £100-£200 pounds maximum and nominate a full voting member to vote on their behalf

**Full voting Investment members**- Become a partner in the club and have your say in every investment decision directly

## Education only non investment members join free

This is just a brief introduction things will become clearer once you join meetings vary from once a month to twice a week. The only meetings you must try to attend are the monthly meetings but your team will hold meetings with you a few times every week depending on your membership rank.

## We aim to keep you in an environment that is motivational and inspiring helping you to push yourself and achieve your maximum potential.

Our primary goal is to promote financial literacy so you can get involved for nothing and still attend all our meetings and gain access to all our educational materials you will still be expected to do tasks for the group and eventually be allocated to a specific team.

It is you that controls how the group will operate so make sure to have your say and be heard!

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## Payment

**You pay into the club account and then sign or agree online to the membership form and the journey begins.**

### Passive Investment members

Passive investment members pay no registration or leaving fee but they subject to a minimum investment period of six months and must nominate another full investment member to vote on their behalf for this period.

Passive members can pay between £100-£200 pounds into the group and no more. They can upgrade to a full investment member at any time.



The first thing you will receive is an invitation to our time to trade unit's account allowing you to check on the unit value and see how much each member is holding.

Our book club has proven to be a stimulating and educational area for debate and discussion. There are numerous benefits and reasons to join the group.

We share our graduate recruitment mock question papers with all full and passive investment members giving you the edge with applications to financial institutions.

Our member's receive discounts and spread reductions from selected trading companies

Our partners offer startup capital for businesses and daily research notes for traders.

We offer free VBA training to be incorporated into our trading strategies.

We use a proportion of our excess profits to fund social enterprises and charitable events. Most is used for the Christmas dinner eating competition.

### Full voting Investment members

If you are accepted to join as a full investment member you must pay a registration fee that is currently £75 and may be higher so make sure to check.

Then the minimum initial subscription for students is £250 (£350 non students) worth of fund units **all members aim to hold £1000 pounds worth of units over the period of a year** at the moment £1 = 1 unit.

There is a leaving fee that comes into effect if you try to remove your minimum subscription this is around £45 pounds so be sure to check before you sign. **The payment information can be found at the bottom of the next page.**

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**Comments from a few of our members on what inspires them about the financial sector and why they are involved with the fund**

“This is my pension”

“The career prospects, the UK thrives of the financial sector- selling its financial services to the rest if the world- mega money is involved in this area!”

“Their job entails predicting the future, which quite clearly cannot be done, period. It’s a game of luck combined with a dash of skill, and it is this which draws me ever closer to the field”

“Have you seen the house prices in Surrey?”

“The morale of the story is you can literally start with nothing and turn that into thousands and ultimately millions”

“World GDP has expanded 48 times the opportunities have also expanded I want to make the most of this”

“The ability to combine knowledge from different ideas and to act out on those ideas”



**Website - Visit us at [www.phoenixinvestor.co.uk](http://www.phoenixinvestor.co.uk)**

**Payment Details - Bank - NatWest**

Name: Little Phoenix

Account: 31272266

Sort: 560045

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Once you register you will receive full access to our website

[www.phoenixinvestor.co.uk](http://www.phoenixinvestor.co.uk)

- Which gives you access to our accounting system so you can view the club accounts
- Meeting room where live webinars and seminars are held through the site.
- Forum where notification of meeting agenda's and Individual team discussions are posted.
- Google Docs

A dynamic document system which allows documents to be uploaded shared and modified by all members of the club

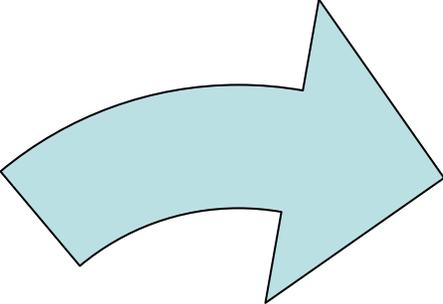
- Intraday trading notes and subscriptions.

All paid investment research is shared by our members

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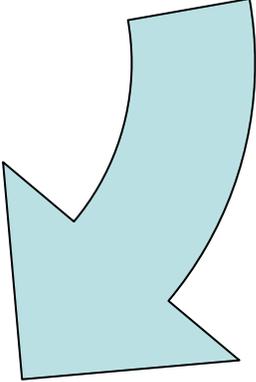
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**How to join mini guide**



Fill out the legal documents  
And ask as many questions as possible

Purchase the required units by sending your money to the account details listed above



Become a passive (£100-£200) or a full (£250) member